

ANNEXURE-1 TO THE DIRECTOR'S REPORT**Form No. MGT-9****EXTRACT OF ANNUAL RETURN**

as on the financial year ended on **March 31, 2024.**

[Pursuant to section 92(3) of the Companies Act, 2013 and rule 12(1) of the Companies (Management and Administration) Rules, 2014]

I. REGISTRATION AND OTHER DETAILS:

| | | |
|------|---|--|
| i. | CIN | U13200TN1974PTC006655 |
| ii. | Registration Date | 07-04-1974 |
| iii. | Name of the Company | GIMPEX PRIVATE LIMITED |
| iv. | Category/Sub-Category of the Company | PRIVATE COMPANY LIMITED BY SHARES |
| v. | Address of the Registered office and contact details | Old No:181, No:282, Linghi Chetty Street, Chennai-600 001 |
| vi. | Whether listed company | NO. |
| vii. | Name, Address and Contact details of Registrar and Transfer Agent, if any | N.A. |

II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

All the business activities contributing 10% or more of the total turnover of the company shall be stated:-

| Sr. No. | Name and Description of main products/ services | NIC Code of the Product/ service | % to total turnover of the company |
|---------|---|----------------------------------|------------------------------------|
| 1. | To Manufacture,buy,sell,import,export,trade,deal in all kinds of ores,metals, | 99911331 | 100%. |

III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES

| Sr. No. | Name And Address Of The Company | CIN/GLN | Holding/ Subsidiary /Associate | % of shares held | Applicable Section |
|---------|---|-----------------------|--------------------------------|------------------|--------------------|
| 1. | Gaangey Minerals Private Limited 282, Linghi Chetty Street, Chennai- | U45202TN2001PTC047457 | Subsidiary | 100 | 2(87) |

| | | | | | |
|----|--|-----------------------|---------------|-------|-------|
| | 600001 | | | | |
| 2. | Samigo Mineral Private Limited 282, Linghi Chetty Street, Chennai-600001 | U13204TN2011PTC078850 | Subsidiary | 99.96 | 2(87) |
| 3. | Gimpex-Imery India Private Limited Hall No.9, "sun Plaza" ,Opp.Commerce Collage, Bhuj - Mirzapar Road,Bhuj - Kachchh. Bhuj Kachchh, Gujarat-370001 | U13203GJ2012PTC071156 | Joint Venture | 50 | 2(6) |
| 4. | Ongole Iron Ore Private Limited P J R FLATS, DOOR NO. 1 - 2 - 462 THIRD FLOOR, DOMALGUDA HYDERABAD Hyderabad TG 500029 INDIA | U13100TG2009PTC063631 | Associate | 49 | 2(6) |
| 5. | Gimpex AP Barytes Benification Private Limited 282, Linghi Chetty Street, Chennai-600001 | U14215TN2008PTC069736 | Subsidiary | 89 | 2(87) |
| 6. | SPG Mining Pte Ltd 10, Anson Road, # 10-16, International Plaza, Singapore 079 903 | 200700175C | Subsidiary | 100 | 2(87) |
| 7. | SS Minerals Trading SDN.BHD SUITE 3014,3[D FLOOR, PRESIDENT HOUSE, JALAN SULTAN ISMAIL,50250 KUALA LUMPUR. MALAYSIA | 977946-M | Subsidiary | 100 | 2(87) |

| | | | | | |
|-----|--|-----------------|------------|--------|--------|
| 8. | SPG Vietnam Trading Company Ltd 148 Tower, 12th Floor 148, Hoang Quoc Viet Nghia tan ward Cau Giay District, Ha Vietnam | 011043001376-KD | Subsidiary | 100 | 2(87) |
| 9. | Bangladesh Exim (Pvt) Limited | C-137945/2017 | Subsidiary | 91% | 2(87) |
| 10. | Mekong Vietnam JSC | 0106215319 | Associate | 47.20% | 2 (87) |

IV. SHARE HOLDING PATTERN (Equity Share Capital Breakup as percentage of Total Equity)

i. Category-wise Share Holding

| Category of Shareholders | No. of Shares held at the beginning of the year | | | | No. of Shares held at the end of the year | | | | % Change during The year |
|---------------------------|---|----------------|----------------|-------------------|---|----------------|----------------|-------------------|--------------------------|
| | Demat | Physical | Total | % of Total Shares | Dem at | Physical | Total | % of Total Shares | |
| A. Promoter | | | | | | | | | |
| <i>1) Indian</i> | | | | | | | | | |
| a) Individual/ HUF | -- | 1842600 | 1842600 | 84.94 | -- | 1844267 | 1842600 | 85.02 | +0.08 |
| b) Central Govt | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| c) State Govt(s) | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| d) Bodies Corp | -- | 326667 | 326667 | 15.06 | -- | 325000 | 326667 | 14.98 | -0.08 |
| e) Banks / FI | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| f) Any Other | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| Sub-total(A)(1):- | -- | 2169267 | 2169267 | 100% | -- | 2169267 | 2169267 | 100% | -- |

[illegible]

| | | | | | | | | | |
|--|----|---------|---------|------|----|---------|---------|------|----|
| (ii) Overseas | | | | | | | | | |
| b) Individuals (i) Individual shareholders holding nominal share capital up to Rs. 1 lakh (ii) Individual shareholders holding nominal share capital in excess of Rs 1 lakh | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| c) Others(Specif y) | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| Sub-total(B)(2) | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| TotalPublic Shareholding (B)=(B)(1)+ (B)(2) | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| C. Shares held by Custodian for GDRs & ADRs | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| Grand Total (A+B+C) | -- | 2169267 | 2169267 | 100% | | 2169267 | 2169267 | 100% | -- |

ii.Shareholding of Promoters

| Sr. No | Shareholder's Name | Shareholding at the beginning of the year | | | Shareholding at the end of the year | | | |
|--------|--------------------|---|----------------------------------|-----------------------|-------------------------------------|----------------------------------|--|-------|
| | | No. of Shares | % of total Shares of the company | %of Shares Pledg ed / | No. of Shares | % of total Shares of the company | %of Shares Pledged / encumbe red to total shares | |
| 1. | Samir Goenka | 1499580 | 69.13% | - | 1499580 | 69.13% | - | - |
| 2. | Nidhi Goenka | 63000 | 2.90% | - | 64667 | 2.98% | - | +0.08 |
| 3. | Binod Choudhury | 79500 | 3.66% | - | 79500 | 3.66% | - | - |
| 4. | Ram Swarup Goenka | 103020 | 4.75% | - | 103020 | 4.75% | - | - |
| 5. | Sushma Devi Goenka | 20000 | 0.92% | - | 20000 | 0.92% | - | - |
| 6. | Sudhansu Goenka | 38500 | 1.77% | - | 38500 | 1.77% | - | - |
| 7. | Karan Goenka | 39000 | 1.80% | - | 39000 | 1.80% | - | - |

| | | | | | | | | |
|----|-------------------------------------|----------------|----------------|----------|----------------|----------------|----------|----------|
| 8. | Gimpex Metal Limited | 325000 | 14.98% | - | 325000 | 14.98% | - | - |
| 9. | Alliance Granimarmo Private Limited | 1667 | 0.08% | - | 0 | 0 | - | -0.08 |
| | Total | 2169267 | 100.00% | - | 2169267 | 100.00% | - | - |

iii. Change in Promoters 'Shareholding:

| Sr. no | | Shareholding at the beginning of the year | | Cumulative Shareholding during the year | |
|--------|--|---|----------------------------------|---|----------------------------------|
| | | No. of shares | % of total shares of the company | No. of shares | % of total shares of the company |
| | At the beginning of the year | 2169267 | 100% | 2169267 | 100% |
| | Date wise Increase / Decrease in Promoters Share holding during the year specifying the reasons for increase / decrease (e.g. allotment / transfer / bonus/ sweat equity etc): | -- | - | - | - |
| | | -- | - | - | - |
| | At the End of the year | 2169267 | 100% | 2169267 | 100% |

V. INDEBTEDNESS

Indebtedness of the Company including interest outstanding/accrued but not due for payment.

| | Secured Loans excluding deposits | Unsecured Loans | Deposits | Total Indebtedness |
|--|--|---------------------|----------|-----------------------|
| Indebtedness at the beginning of the financial year | | | | |
| i) Principal Amount | 2,86,42,18,238 | 98,89,37,210 | 0 | 3,85,31,55,448 |
| ii) Interest due but not paid | | | | |
| iii) Interest accrued but not | | | | |
| Total (i+ii+iii) | 2,86,42,18,238 | 98,89,37,210 | 0 | 3,85,31,55,448 |
| Change in Indebtedness during the financial year | | | | |
| - Addition | 0 | | | |
| - Reduction | 1,19,78,12,723 | 81,73,19,162 | 0 | 2,01,51,31,885 |
| Net Change | (1,19,78,12,723) | (81,73,19,162) | 0 | (2,01,51,31,885) |
| Indebtedness at the end of the financial year) | | | | |
| i)Principal Amount | | | | |
| ii) Interest due but not paid | | | | |
| iii) Interest accrued but not due | 1,66,64,05,515 | 17,16,18,048 | 0 | 1,83,80,23,563 |
| Total (i+ii+iii) | 1,66,64,05,515 | 17,16,18,048 | 0 | 1,83,80,23,563 |

VI. REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

A. Remuneration to Managing Director, Whole-time Direct and/or Manager

| Sl. No. | Particulars of Remuneration | Name of the Directors | | | Total Amount Rs. |
|---------|---|-----------------------|-----------------|-------------------|------------------|
| 1. | Gross Salary (a)Salary as per provisions contained in Section 17(1) of the Income-tax Act,1961. (b)Value of perquisites u/s. 17(2) Income-tax Act, 1961 (c)Profits in lieu of salary under section17(3)Income- tax Act,1961. | Samir Goenka | Binod Choudhury | Ram Swarup Goenka | |
| | | 3900000 | 3900000 | 3900000 | 11700000 |
| 2. | Stock Option | -- | -- | -- | -- |
| 3. | Sweat Equity | -- | -- | -- | -- |
| 4. | Commission - as % of profit - others, specify... | 30000000 | 6000000 | 9000000 | 45000000 |
| 5. | Others, please specify Perquisites | 580985 | 565639 | 598776 | 1745400 |
| 6. | Total (A) | 34480985 | 10465639 | 13498776 | 58445400 |
| | Ceiling as per the Act | - | - | - | - |

B. Remuneration to other directors:

| Sl. No. | Particulars of Remuneration | Name of MD/WTG/ Manager | | | | Total Amount |
|---------|---|-------------------------|----|----|----|--------------|
| | <u>Independent Directors</u> | | | | | |
| | •Fee for attending board committee meetings | -- | -- | -- | -- | -- |
| | •Commission | -- | -- | -- | -- | -- |
| | •Others, please specify | -- | -- | -- | -- | -- |
| | Total(1) | | | | | |
| | <u>Other Non-Executive Directors</u> | | | | | |
| | •Fee for attending board committee meetings | -- | -- | -- | -- | -- |
| | •Commission | -- | -- | -- | -- | -- |
| | •Others ,please specify | -- | -- | -- | -- | -- |
| | Total(2) | -- | -- | -- | -- | -- |
| | Total(B)=(1+2) | -- | -- | -- | -- | -- |
| | Total Managerial Remuneration | -- | -- | -- | -- | -- |
| | Overall Ceiling as per the Act | -- | -- | -- | -- | -- |

C. Remuneration to Key Managerial Personnel Other Than MD/Manager/WTG

| Sl. no. | Particulars of Remuneration | Key Managerial Personnel | | | |
|---------|---|--------------------------|-------------------|-----|----------------|
| | | CEO | Company Secretary | CFO | Total (in Rs.) |
| 1. | Gross salary | - | - | - | - |
| | (a) Salary as per provisions contained in section17(1) of the Income-tax Act, 1961. | | | | |
| | (b) Value of perquisites u/s 17(2) Income-tax Act, 1961. | | | | |
| | (c) Profits in lieu of salary under section | | | | |

| | | | | | |
|----|--|----|----|----|----|
| | 17(3)Income-tax Act, 1961. | | | | |
| 2. | Stock Option | -- | -- | -- | -- |
| 3. | Sweat Equity | -- | -- | -- | -- |
| 4. | Commission - as % of profit -others , specify... | -- | -- | -- | -- |
| 5. | Others, please specify | -- | -- | -- | -- |
| 6. | Total | -- | -- | -- | - |

VII. PENALTIES/PUNISHMENT/COMPOUNDING OF OFFENCES:

| Type | Section of the companies Act | Brief description | Details of Penalty/ Punishment/Compounding fees imposed | Authority[RD /NCLT/Court] | Appeal made. If any(give details) |
|------------------------------|------------------------------|-------------------|---|----------------------------|-----------------------------------|
| A. Company | | | | | |
| Penalty | None | | | | |
| Punishment | | | | | |
| Compounding | | | | | |
| B. Directors | | | | | |
| Penalty | None | | | | |
| Punishment | | | | | |
| Compounding | | | | | |
| C. Other Officers In Default | | | | | |
| Penalty | None | | | | |
| Punishment | | | | | |
| Compounding | | | | | |

For and on behalf of the Board of Directors

Samir Geonka
Director (DIN: 00574955)

Binod Choudhury
Director (DIN: 00769002)

Place: Chennai
Date: 20.09.2024